

**NOTICE OF SPECIAL MEETING
STC METROPOLITAN DISTRICT NO. 3
TOWN OF SUPERIOR, BOULDER COUNTY, COLORADO
MAY 1, 2025**

NOTICE IS HEREBY GIVEN that the Board of Directors (“**Board**”) of STC Metropolitan District No. 3 (“**District**”), of the Town of Superior, Boulder County, Colorado, will meet in a public special session at Special District Management Services, Inc., 141 Union Boulevard, Suite 150, Lakewood, CO 80228-1898 and via online meeting at <https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUjZzc1VMWTJFZjFHdz09;> and via telephone at Dial In: 1 (719) 359-4580; Meeting ID: 862 6755 0643; Passcode: 987572, on Thursday, May 1, 2025, at the hour of 9:30 a.m.

At this meeting it is anticipated that the Board will make a final determination to issue general obligation debt. Specifically, the Board will consider the adoption of a Resolution Supplementing a Resolution adopted by the Board of the District on March 19, 2025 approving and authorizing the approval and execution of a Second Amended and Restated Capital Pledge Agreement among the District, STC Metropolitan District No. 1, STC Metropolitan District No. 2 (“District No. 2”), and UMB Bank, n.a. pursuant to which, among other things, the District, STC Metropolitan District No. 1, and District No. 2 will agree to impose and pledge their respective debt service mill levies to pay certain bonds to be issued by District No. 2 to refund certain outstanding indebtedness issued by District No. 2 and finance or refinance the costs of public improvements which benefit STC Metropolitan District Nos. 1-3, and authorizing the District to execute and deliver the Continuing Disclosure Agreement by and among the District, STC Metropolitan District No. 1, District No. 2, and UMB Bank, n.a., as dissemination agent relating to the bonds to be issued by District No. 2.

The Board will also conduct such business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The agenda for the meeting is attached hereto.

This notice is given by order of the Board of Directors of the District.

**STC METROPOLITAN DISTRICT NO. 3,
BOULDER COUNTY, COLORADO**

By: /s/ Peggy Ripko
District Manager

Posted on the website of the District at least twenty-four hours prior to the meeting.

STC METROPOLITAN DISTRICT NO. 3

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 • 800-741-3254
Fax: 303-987-2032
<https://stcmd1-3.colorado.gov>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expires:</u>
James A. Brzostowicz	President	2027/May 2027
Terry Willis	Treasurer	2027/May 2027
VACANT		2027/May 2025
VACANT		2025/May 2025
VACANT		2025/May 2025
Peggy Ripko	Secretary	

DATE: Thursday, May 1, 2025

TIME: 9:30 A.M.

LOCATION: Special District Management Services, Inc.
141 Union Boulevard, Suite 150
Lakewood, CO 80228-1898

and

Zoom Meeting: The meeting can be joined through the directions below:

** Individuals requiring special accommodation to attend and/or participate in the meeting please advise the District Manager (pripko@sdmsi.com or 303-987-0835) of their specific need(s) before the meeting.*

<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUlZZc1VMWTJFZjFHdz09>

Phone Number: 1 (719) 359-4580

Meeting ID: 862 6755 0643

Passcode: 987572

I. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
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II. ADMINISTRATIVE MATTERS

- A. Call to Order/Confirm Quorum. Present Disclosures of Potential Conflicts of Interest.
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- B. Approve Agenda; confirm location of the meeting and posting of meeting notice.
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- C. Review and consider approval of the Minutes of the March 19, 2025 Special Meeting (enclosure).
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III. FINANCIAL MATTERS

- A. _____

IV. LEGAL MATTERS

- A. Update regarding Emission Reduction Requirements for Lawn and Garden Equipment (enclosure).
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- B. Review and consider approval of a Resolution Supplementing a Resolution adopted by the Board of Directors of STC Metropolitan District No. 1 (the “District”) authorizing the District to execute and deliver the Second Amended and Restated Capital Pledge Agreement by and among the District , STC Metropolitan District No. 2 (“District No. 2”), STC Metropolitan District No. 3 (“District No. 3”), and UMB Bank, n.a., as trustee in connection with the issuance by District No. 2 of its Limited Tax General Obligation and Special Revenue Refunding First Lien Bonds, Series 2025A-1 (the “2025A-1 First Lien Bonds”), Limited Tax General Obligation and Special Revenue Refunding Second Lien Bonds, Series 2025A-2 (the “2025A-2 Second Lien Bonds”), and Subordinate Limited Tax General Obligation and Special Revenue Refunding and Improvement Bonds, Series 2025B (the “2025B Subordinate Bonds,” and collectively with the 2025A-1 First Lien Bonds and the 2025A-2 Second Lien Bonds, the “Bonds”) and authorizing the District to execute and deliver the Continuing Disclosure Agreement by and among the District, District No. 2, District No. 3, and UMB Bank, n.a., as dissemination agent relating to the Bonds (enclosure).
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V. OTHER MATTERS

- A. _____

VI. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 5, 2025.**