

**NOTICE OF SPECIAL MEETING
STC METROPOLITAN DISTRICT NO. 1
TOWN OF SUPERIOR, BOULDER COUNTY, COLORADO
MARCH 19, 2025**

NOTICE IS HEREBY GIVEN that the Board of Directors (“**Board**”) of STC Metropolitan District No. 1 (“**District**”), of the Town of Superior, Boulder County, Colorado, will meet in a public special session at Special District Management Services, Inc., 141 Union Boulevard, Suite 150, Lakewood, CO 80228-1898 and via online meeting at <https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUIZZc1VMWTJFZjFHdz09;> and via telephone at Dial In: 1 (719) 359-4580; Meeting ID: 862 6755 0643; Passcode: 987572, on Wednesday, March 19, 2025, at the hour of 8:00 a.m., at which meeting it is anticipated that the Board will make a final determination to issue general obligation debt.

Specifically, the Board will consider the adoption of a Resolution authorizing the approval and execution of a Second Amended and Restated Capital Pledge Agreement between the District, STC Metropolitan District No. 2, STC Metropolitan District No. 3, and UMB Bank, n.a. pursuant to which, among other things, the District, STC Metropolitan District No. 2, and STC Metropolitan District No. 3 will agree to impose and pledge their respective debt service mill levies to pay certain bonds to be issued by STC Metropolitan District No. 2 to refund certain outstanding indebtedness issued by STC Metropolitan District No. 2 and finance or refinance the costs of public improvements which benefit STC Metropolitan District Nos. 1-3.

At this meeting, the Board expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions and take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned Resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The agenda for the meeting is attached hereto.

This notice is given by order of the Board of Directors of the District.

**STC METROPOLITAN DISTRICT NO. 1,
BOULDER COUNTY, COLORADO**

By: /s/ Peggy Ripko
District Manager

Posted on the website of the District at least twenty-four hours prior to the meeting.

STC METROPOLITAN DISTRICT NO. 1

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 • 800-741-3254
Fax: 303-987-2032
<https://stcmd1-3.colorado.gov>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expires:</u>
James A. Brzostowicz	President	2027/May 2027
Terry Willis	Treasurer	2027/May 2027
Guy Harrigan	Asst. Secretary	2027/May 2025
VACANT		2025/May 2025
VACANT		2025/May 2025
Peggy Ripko	Secretary	

DATE: Wednesday, March 19, 2025

TIME: 8:00 A.M.

LOCATION: Special District Management Services, Inc.
141 Union Boulevard, Suite 150
Lakewood, CO 80228-1898

and

Zoom Meeting: The meeting can be joined through the directions below:
** Individuals requiring special accommodation to attend and/or participate in the meeting please advise the District Manager (pripko@sdmsi.com or 303-987-0835) of their specific need(s) before the meeting.*

<https://us02web.zoom.us/j/86267550643?pwd=V3RnRGRtWkRyUIZZc1VMWTJFZjFHdz09>

Phone Number: 1 (719) 359-4580

Meeting ID: 862 6755 0643

Passcode: 987572

I. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
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II. ADMINISTRATIVE MATTERS

- A. Call to Order/Confirm Quorum. Present Disclosures of Potential Conflicts of Interest.
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- B. Approve Agenda; confirm location of the meeting and posting of meeting notice.
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- C. Acknowledge the resignation of Geoffrey Weathers effective December 17, 2024.
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- D. Review and consider approval of the Minutes of the November 6, 2024 Regular Meeting and the November 6, 2024 Statutory Annual Meeting (enclosures).
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III. FINANCIAL MATTERS

- A. _____

IV. LEGAL MATTERS

- A. Review and consider approval of Appointment of the Designated Representative and direction to SURA regarding the remittance of District Property Tax Increment Revenue in accordance with the Cost Sharing Agreement (enclosure).
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- B. Review and consider adoption of Resolution authorizing STC Metropolitan District No. 1 to execute and deliver the Second Amended and Restated Capital Pledge Agreement by and among STC Metropolitan District No. 1, STC Metropolitan District No. 2, STC Metropolitan District No. 3, and UMB Bank, n.a., (enclosure).
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- C. Conduct public hearing on Petitions for Exclusion of Real Property owned by PMB MSP SUPERIOR LLC, and consider adoption of Resolution No. 2025-03-01, Resolution and Order of the Board of Directors of STC Metropolitan District No. 1 Regarding Exclusion of Real Property (enclosures – Petition and Resolution).
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V. OTHER MATTERS

- A. _____

VI. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 5, 2025.**